

Financial Participation with Solar Power&Water® Inc. is possible.

This website indicates that Solar Power&Water® Inc. is a 501 (c) (3) Tax Exempt Non-Profit Nevada Organization. As a 501(c)3 Nonprofit Corporation, Solar Power&Water® Inc. is not owned by anyone. There can be no shares. It is operated for the benefit of the citizens of the United States and by default for the world. Thus it is a gift from the two founders who are identified. It is not subsidized and is operating in the best traditions of free enterprise. If all goes well, we will create an entirely new Industry and perhaps become the biggest company in the world.

Our plan is not to sell our SPPs, but to sell leases, which will include operation and maintenance by Solar Power&Water Inc. Payment will be in advance of construction, making each SPP built to order. The leases will be perpetual. We will maintain control of the technology as long as possible. There likely will be competitors, but our technology may be difficult to match. And our price will be low, also discouraging competition. In our arena, the driving force is thirst, with power being a remarkably valuable byproduct. As indicated elsewhere, there will be royalties on product sales, tentatively 12.5% matching wind energy, payable to Solar Power&Water® Inc. with most slated for pass through to Caltech for science and technology R&D. This sharing of the income should provide sufficient guarantee to the lessee, with no other contractual obligations needed.

Five identified planned water deliveries represent 61,026 SPPs. Recognize that each SPP is a stand-alone solar power plant which also desalinates water to produce distilled water, both expected to be at lowest cost. The 61,026 megawatts will be green and likely worth a premium.

SPPs are not like widgets. Each requires infrastructure, with some of the costs borne by the lease payment. The same with EIRs and EISs. Since SPPs are unlikely to be single, these costs would likely be shared by all the SPPs involved. When the infrastructure is assured or in place so the products will not be stranded, lease availability and cost will be announced on the website. Solar Power&Water® Inc. will arrange to market the power and the water unless the lessee wishes to do so. Thus the systems are essentially turn-key.

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*Richard A. McKay*